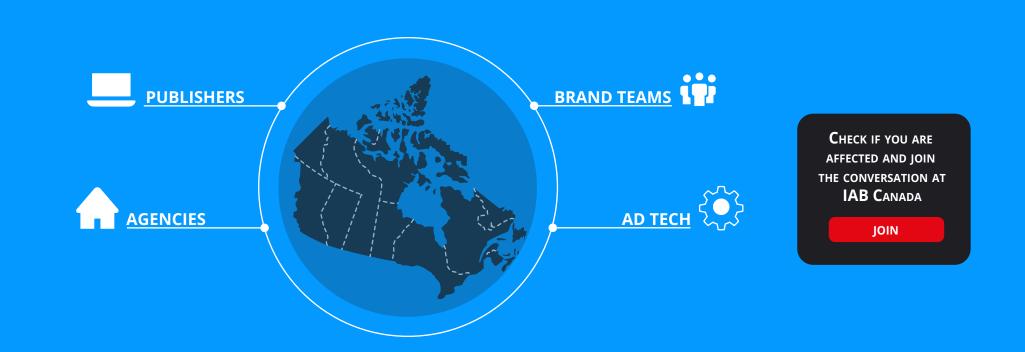


Digital Services Tax

DST Impact on the \$18B

Canadian Digital Media Ecosystem, 2024













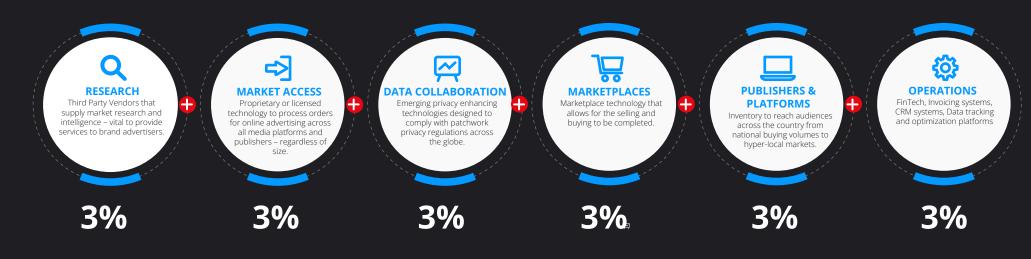


PAYABLE WHEN?

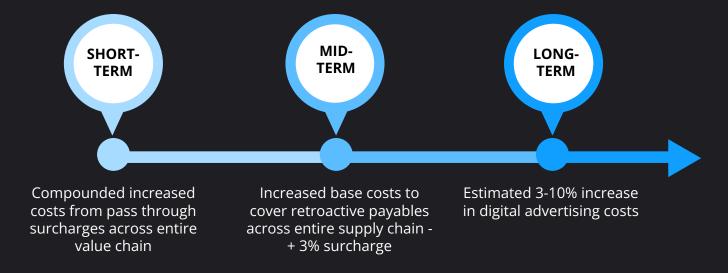




THE DIGITAL MEDIA VALUE CHAIN



PROJECTED COST INCREASES IN DIGITAL ADVERTISING



MACROECONOMIC FALLOUT









IMMEDIATE NEXT STEPS





